



Westinghouse

SNUS April 2026

Petr Brzezina

President, Czech Republic and Slovakia

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Westinghouse History



- Founded by George Westinghouse in 1886

Westinghouse established

59

other companies

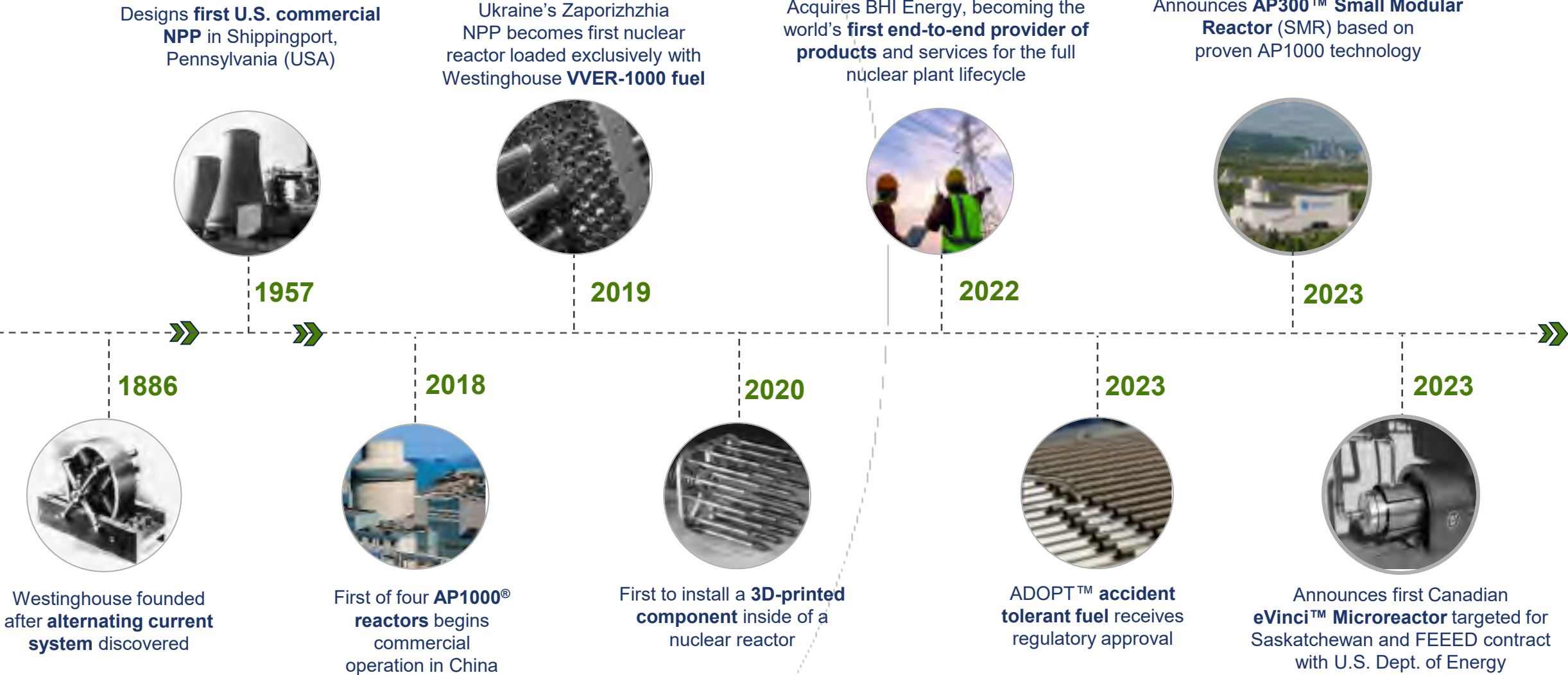
He received over

360

patents for his work

- Responsible for some of the world's greatest advances in energy technology
- World's first commercial pressurized water reactor (PWR) in 1957 in Shippingport, Pennsylvania, U.S.

Legacy of Innovation – 140 years



Westinghouse Advantage

Over **70 years of experience** developing & implementing new nuclear technologies that enable reliable, clean, safe and economical sources of energy for generations to come.



12,000+ employees located in 23 countries

+90 global best-in-class nuclear & fuel manufacturing facilities

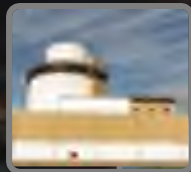
~50% of the world's nuclear power is generated using our technology

6 Gen III+ reactors in operation globally plus **14** more under construction

2 Business Units

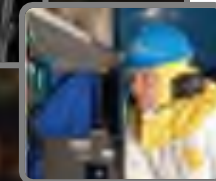
New Plants

Uniquely focused on the industrialization and execution of new plant projects



Operating Plants

Dedicated to the delivery of our products and services to our operating fleet customers

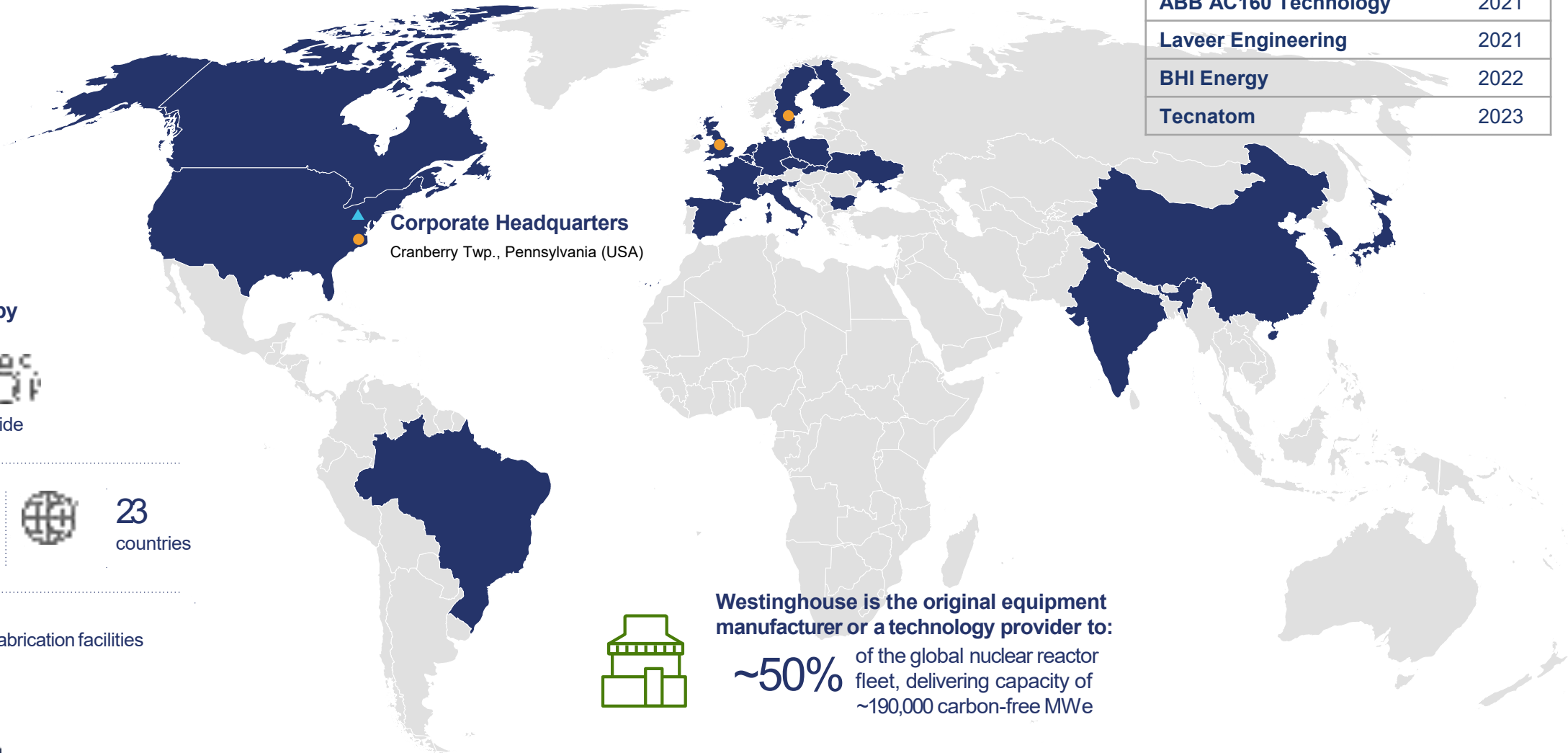


Westinghouse Global Presence

Legend

- ▲ Corporate Headquarters
- Countries with Westinghouse Presence
- Westinghouse Fuel Fabrication Facilities

Strategic Acquisitions	Year
NA Engineering	2019
Inspection Consultants Ltd.	2019
Rolls Royce Civil Nuclear	2020
Paul Fabrications	2020
ABB AC160 Technology	2021
Laveer Engineering	2021
BHI Energy	2022
Tecnomat	2023



Corporate Headquarters
Cranberry Twp., Pennsylvania (USA)

Westinghouse by the Numbers

12,000 employees worldwide

more than 90 facilities

23 countries

3 fuel fabrication facilities



Westinghouse is the original equipment manufacturer or a technology provider to:

~50% of the global nuclear reactor fleet, delivering capacity of ~190,000 carbon-free MWe



Westinghouse Presence in EMEA

Westinghouse by the Numbers

4,900+ 
employees in EMEA



more than
40
facilities



15
countries



2 fuel fabrication facilities



**Westinghouse is the original equipment
manufacturer or a technology provider to:**

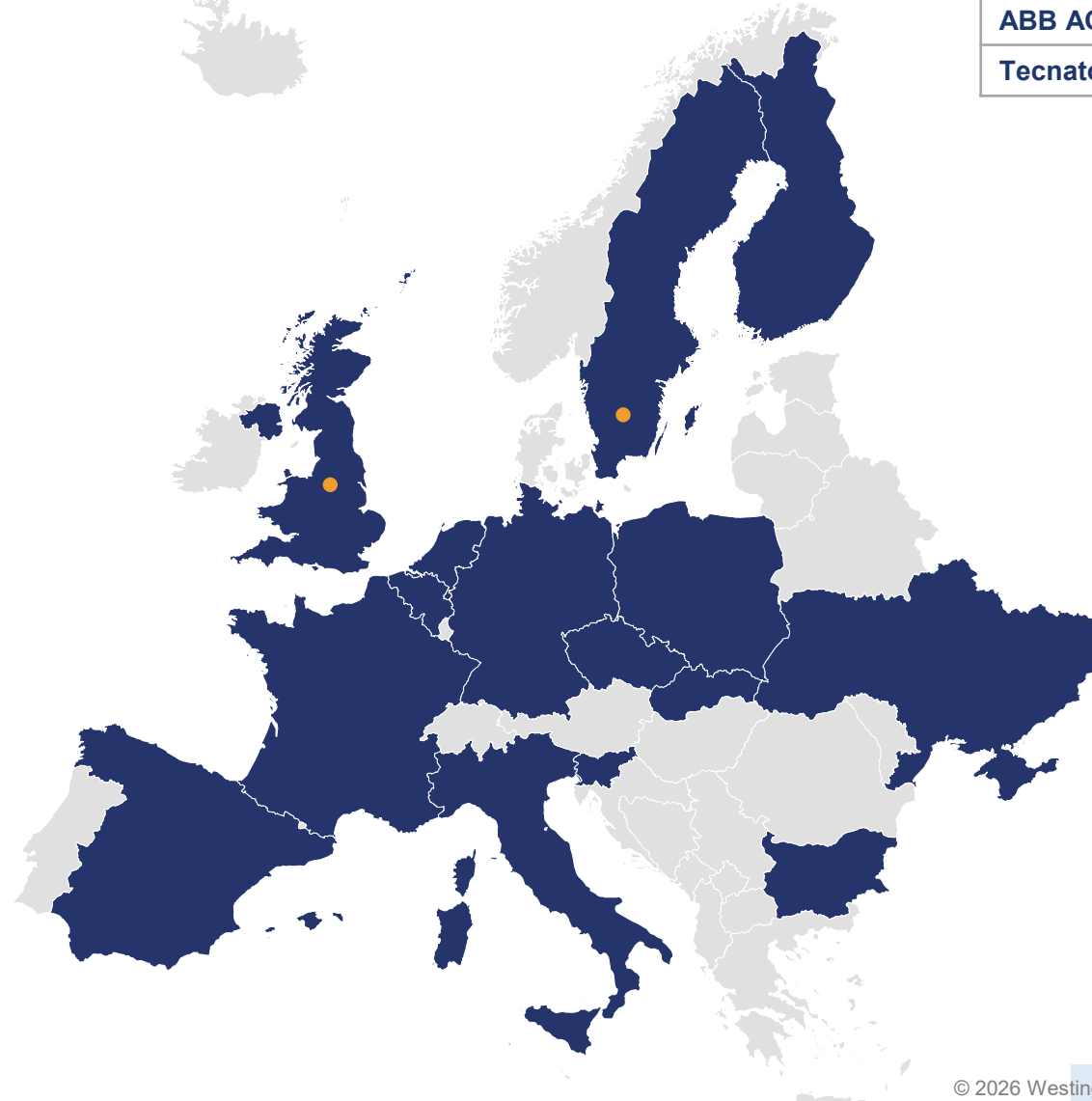
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Legend

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ABB AC160 Technology	2021
Tecnatom	2023



Full Suite of Nuclear Technology & Services



Provide carbon-free advanced reactor technologies that enable the flex-load, carbon-free grid of the future to commercial and government clients



Maintain leadership in PWR and grow BWR, VVER and other advanced fuel capabilities



Achieve market leadership in digital products and services through innovation and increase penetration of OEM and non-OEM parts market

New Plants Portfolio

Meeting custom

energy landscape



AP1000® PWR
~1200+ MWe



AP300™ SMR
330 MWe



eVinci™ Microreactor
5 MWe



Long Duration Energy Storage
8 hours to 200 hours

Our reactors can also deliver beyond electricity benefits

Hydrogen Generation and Process Heat

Radioisotope Production

Fuel Cycle Closure and Waste
Recycle/Reduction

AP1000 best technology for Jaslovske Bohunice

AP1000 proven technology

Haiyang 1 & 2 are enabling the switch to clean energy

Customer Overview

2 AP1000 PWR units in operation since 2018

Haiyang 1: Net Capacity: 1,170 MWe Commercial Operation: Oct 2018

Haiyang 2: Net Capacity: 1,170 MWe Commercial Operation: Jan 2019



Record 20 day planned outage duration (previously 57 days)



AP1000 unit output used flexibly to feed the grid and feed heat to applications

2020: 1st nuclear heating project in China, commercial heat to 700,000 m² area

2021: Replacement of 12 coal-fired boilers, heat to 4.5 million m² area

Future Plans: Heat for large scale water desalinization



Image courtesy of Shandong Nuclear Power Company Limited (SNPC)

Sanmen 1 & 2 are the world's first AP1000 units

Customer Overview

2 AP1000 PWR units in operation since 2018

Sanmen 1: 1,157 MWe, Commercial Operation Sep 2018

Sanmen 2: 1,157 MWe, Commercial Operation Nov 2018



Average availability factor above 91% since 2020



Both units perform extensively in load follow mode during operation



Each China AP1000 plant first planned outage has broken the China nuclear fleet record for fastest first outage duration



Plant Vogtle is the largest carbon-free generation asset in the country

Customer Overview

2 operating AP1000 PWRs

Vogtle Unit 3 : In commercial operation since July 31st 2023

Vogtle Unit 4: In commercial operation since April 29th 2024

Why Vogtle Matters to Georgia's Energy Future

"Nuclear energy is a 24/7, emission-free power source, giving us a clean energy source for Georgia homes and businesses for the next 60-80 years"



Reliability

Able to generate electricity at full power 24/7



Clean Energy

Clean energy sources that will produce zero air pollution



Growing Georgia

Providing clean, safe, reliable and affordable energy



Video courtesy of Georgia Power Company

Vogtle 3&4: Power Operations

Proven components and design simplicity to achieve high availability factors

GEN III & III+ Plants	Operating Years	Avg Avail
Olkiluoto	2023	96.3%
Taishan 1	2018-20	81.9%
Taishan 2	2019-21	91.5%
Saeul 1	2018-20	68.5%
Saeul 2	2019-21	83.3%
Barakah 1	2021-23	81.4%
Barakah 2	2022-23	92.0%

AP1000 Plants	Avg Avail 2023-25
Vogtle 3	98.4%
Vogtle 4	99.2%

- **AP1000 global fleet >93% avg availability**
- **With lessons learned and optimization – expect future AP1000 plants to achieve similar or higher plant availability factors**

AP1000 best technology for Jaslovske Bohunice

Slovak unit will be the part of global and regional fleet

Westinghouse at a glance:

Global Presence



12,000+
employees worldwide



more than
90
facilities



22
countries



Westinghouse services
~**65%** of the global nuclear
reactor fleet

Most advanced
commercially viable
reactor technology
deployed globally



~**2,500**
Patents Awarded
in 26 Countries
Since 1999

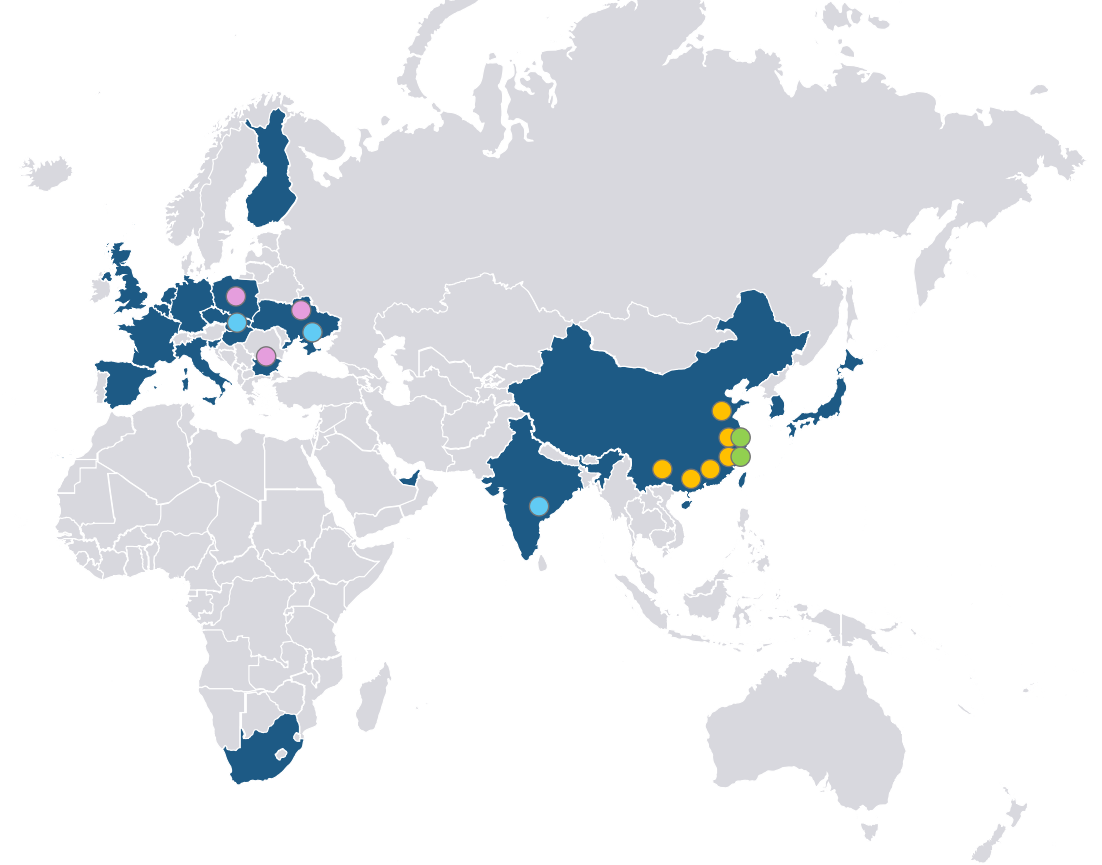


Technology OEM for
~**50%**
of the Nuclear Operating
Fleet Globally



AP1000 Reactor Projects

- 6 reactors in commercial operation
- 7 units contracted
- 14 units under construction
- 16 units technology selected



■ Countries with Westinghouse presence

AP1000 Selections

CUSTOMER CHALLENGES



Emission-free
Energy



Energy
Security



Energy Price
Stability



Grid
Stability

CUSTOMERS CONTINUE TO SELECT WESTINGHOUSE

Operating Reactors



Vogtle 2 AP1000s, 1st
new in USA in 30 yrs



4 AP1000 reactors in
operation in China

Under Contract or Under Construction



Poland contracts
for 3 AP1000s



Bulgaria contracts
for 2 AP1000s



Ukraine contracts
for 2 AP1000s



14 CAP1000 units
under construction

Technology Selected



Slovakia selects
1 AP1000 reactor



India selects 6
AP1000 reactors



Ukraine MOU to
construct 7 AP1000s

Operating Reactors



Vogtle 2 AP1000s, 1st new in USA in 30 yrs



4 AP1000 reactors in operation in China

Under Construction and Contracted to Build



Restart VC Summer construction, 2 AP1000s



14 CAP1000 units under construction



Poland contracts for 3 AP1000s



Bulgaria contracts for 2 AP1000s



Ukraine contracts for 2 AP1000s

Technology Selected



\$80 billion USG AP1000 project support



Fermi America selects 4 AP1000s



Energy Alberta selects 2 AP1000s



India selects 6 AP1000 reactors



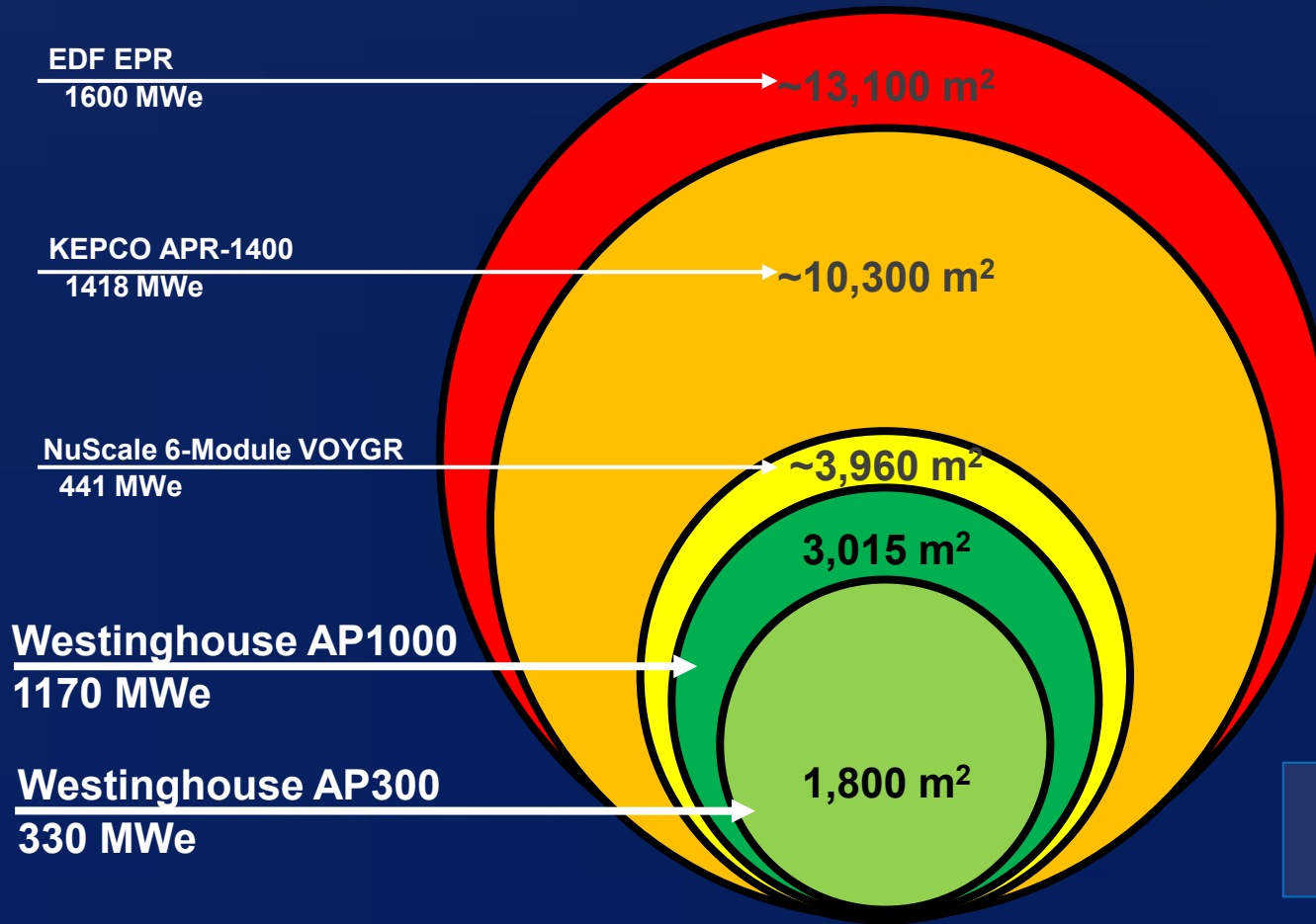
Ukraine MOU to construct 7 AP1000s

AP1000 best technology for Jaslovske Bohunice

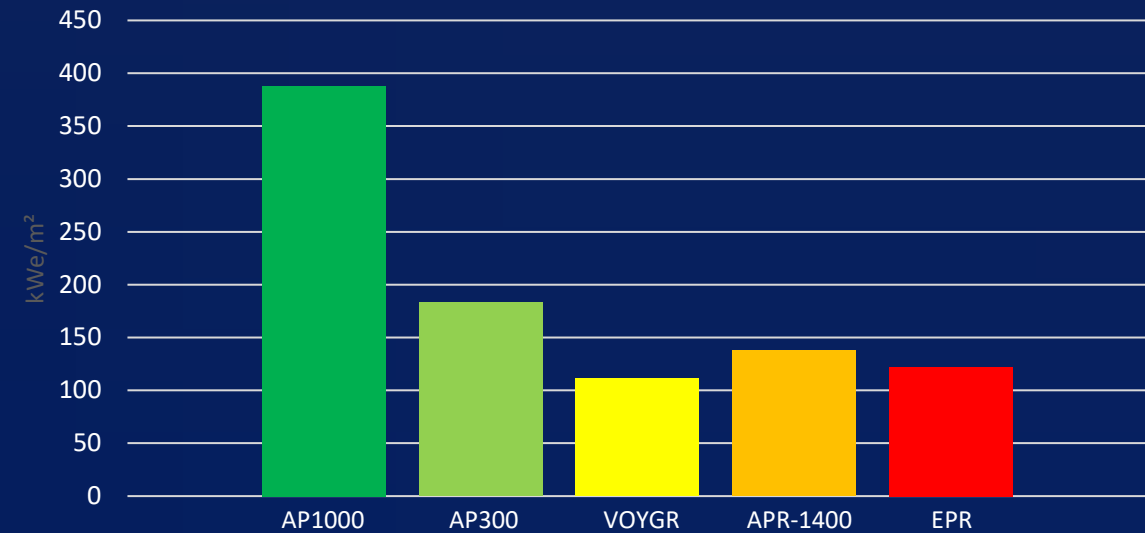
Small footprint - possibility to build a second unit in Bohunice site in future

AP1000 / AP300 Plant Industry-Leading Compact Footprint

Nuclear Island Footprint



AP1000 and AP300 plants produce more power on a per square meter basis



Smaller footprint drives lower construction quantities, commodities, and labor hours resulting in lower cost

Notes:

- Net power output for AP1000 (Haiyang), EPR (Olkiluoto) and APR1400 (Shin Kori) data from World Nuclear Association; NuScale 77 MWe power gross/module provided from www.Nuscalepower.com (net MWe per NuScale SMR Technology: An Ideal Solution for Repurposing U.S Coal)
- NuScale NI footprint per NuScale DCD (<https://www.nrc.gov/docs/ML2300/ML23001A016.pdf>); EPR footprint per Hinkley Point C Site Parameter plan HINK-A1-SL-00-GA-002 (<https://infrastructure.planninginspectorate.gov.uk>), APR-1400 footprint is per APR-1400 DCD (<https://www.nrc.gov/docs/ML1822/ML18228A650.pdf>). EPR footprint includes Emergency Diesel Generator buildings.

AP1000 best technology for Jaslovske Bohunice

**Building a robust supply chain in
Europe for the fleet - opportunity for
Slovak industry not limited to Slovak
unit**

Westinghouse Non-Negotiables for our Suppliers



Focus and Polices around “Zero-Accidents”

Management and personnel dedication to safety first

Dedication to Excellence

Implementation and documentation of the requirements and deviations

Procurement Integrity

Compliance and prompt reporting of violations or potential violations

Supply Chain Partnerships

Westinghouse invites suppliers to engage with us and explore meaningful partnership opportunities that support our shared commitment to excellence.

Our Approach

We collaborate with suppliers and subcontractors as partners, working together to deliver innovative solutions worldwide.

Our success is built on a commitment to ethical, safe, and fair business practices, and we expect the same from all partners.



What We Look For

Westinghouse values supplier partnerships where our core values align with empowering ethical growth, inspiring integrity through collaboration and compliance, as well as stewardship of our people, planet and practices.

Introduction to Westinghouse Sourcing Process for AP1000®/AP300™ Plant



AP1000®/AP300™ Plant Supply Base Classification – Geographic Categories



Global Supplier

- Complex equipment with increased quality requirements (SR, ASME and/or EQ) and significant design impact to plant
- Large capital investment to engage in market with significant lead times (>4 yrs) driving limited global supply base
- IP constraints
- Examples include:
 - Steam Generators
 - Reactor Pressure Vessels
 - RCPs
 - RCL Piping



Squib Valve



RCP



Steam Generator



Reactor Vessel



Regional Suppliers

- Complex equipment with increased quality requirements to non-safety or commercial fabrication
- Would require significant supplier development and qualification for some commodities
- Certain commodities would require capital investment to engage in market with significant lead times (>3 yrs)
- Examples include:
 - Structural Modules
 - Shield Building Segments
 - Fuel Handling Equipment
 - Cranes, Valves, Tanks, Pumps, etc.
 - Smaller Mechanical Modules
 - Electrical/I&C Equipment



Large Structural Modules



Containment Vessel



Local Suppliers

- Typically, non-safety or commercial fabrication requirements (limited additional qualification needed)
- Lead times allow for schedule float
- Multiple Sourcing Options
- Examples include:
 - Existing global suppliers leveraging local resources
 - Significant Construction Commodities (non-WEC scope)



Non-Safety Valve



Transformers

Supplier Evaluation Process Map



Focusing on Quality and Flawless Execution as Essential Components of the Program

Regional and local suppliers are key to the success of these projects



- Improves **Efficiency and Effectiveness** by pooling resources, talent and effort collaborating in a way that creates more effective planning
- Improves **Quality of Life** by connecting individuals to more transportation, economy, housing, workforce and social activity
- **Advocates for the region** with collective voice to for policies and funding at the state and federal level that will support the region's shared priorities.

We Buy Where We Build

Regional and local suppliers are key to the success of projects



Promotes **efficiency and effectiveness** by pooling regional resources and talent.



Improves **Quality of Life** by connecting individuals to more transportation, economy, housing, workforce and social activity.



Advocates for the region by promoting shared priorities at the state and federal levels.

AP1000 best technology for Jaslovske Bohunice

Existing education and research capabilities for nuclear in Slovak universities and R&D institutions, attraction of new technical generation

Example Poland

Westinghouse in Poland

Nearly
400 employees



Offices in Warsaw and
Kraków

Westinghouse is one of the
largest employers
in the nuclear sector in Poland

Cooperation with



National Centre for Nuclear
Research

- joint research
- training programs
- workforce development initiatives

Westinghouse contributes to workforce
development by:



developing nuclear engineering
talent



supporting the nuclear supply chain
ecosystem



promoting nuclear safety culture

Workforce Needs – Long-Term Nuclear Program

According to the PwC economic impact analysis, the deployment of six AP1000 reactors in Poland would create significant workforce demand.

KEY PROJECTIONS



~2,400 direct jobs
in the nuclear project workforce.



~16,300 jobs supported annually
across the Polish economy.



~204,990 person-years of employment
over the project lifecycle.

These jobs will require expertise in areas such as:

- nuclear engineering
- fuel engineering
- construction and project management
- supply chain and manufacturing
- nuclear safety and regulation

AP1000 best technology for Jaslovske Bohunice

WEC is the partner for Slovak nuclear industry for many years

Trusted Partner of Slovakia's Nuclear Industry

Decades of partnership

- Long-standing collaboration with the Slovak nuclear sector
- Support across the full lifecycle: decommissioning, fuel, new build

Local footprint

- Engineering office in Trnava (since 2017)
- Local team delivering key nuclear projects
- Know-how transfer to Slovak industry

Strategic cooperation

- Partnership with JAVYS and Slovak stakeholders
- 2023 agreements covering:
 - AP1000® reactors
 - AP300™ SMR deployment

Energy security impact

- Supports clean, reliable nuclear generation
- Enables diversification away from Russian supply

Other slides

Why Nuclear? Why Now?

Interest in nuclear power driven by shift towards sustainable energy & energy security as evidenced by favorable government policies and industry initiatives



Load Growth

Increased power demand driven by electrification, EVs, population growth and high-power data centers



Energy Price Stability

Pricing volatility of fossil fuel and variability of renewable generation output underscore baseload nuclear advantages



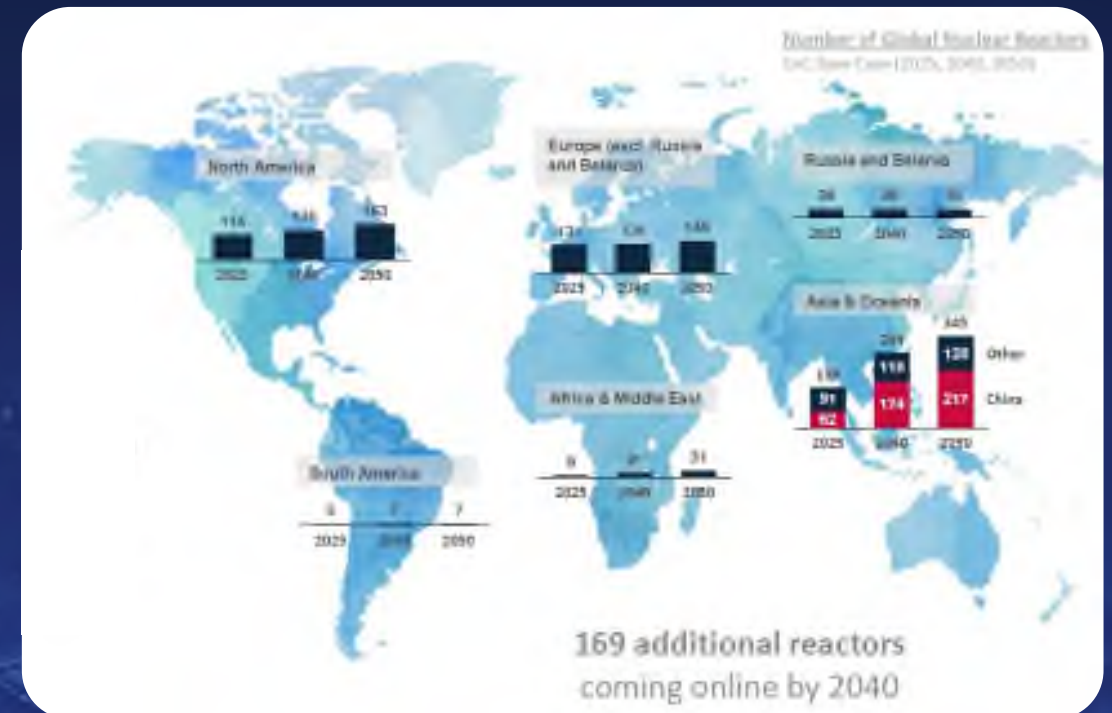
Energy Security

Geopolitical events have focused attention on energy security, prompting government backing



Public Acceptance

“Support for nuclear energy stays at record levels, fourth year in a row.”



Building an **Equitable** Energy Economy

Our vision to be the nuclear energy industry's first choice for safe and efficient solutions

- **Community Engagement:** early engagement sharing plans with region, local community and associations around skills development, job creation, climate, and safety
- **Labor Engagement:** supply chain localization strategy investing in supplier quality program enhancement and facility expansion, and innovation in new manufacturing techniques to deliver specialized equipment
- **Invest in Quality Jobs:** AP1000 and AP300 project localization strategy include skills development activities and working with local education institutions to help provide cutting-edge nuclear skills.
- **Workforce Development:** Westinghouse's world-class training programs and internship programs for local students has been created to develop the next nuclear workforce
- **Strengthening Communities:** High-skilled roles created including tradespeople, engineers, chemists and nuclear technicians, with plans to aid in the training of local employees to work at AP1000 and AP300 plants once operational.

AP1000[®] PWR

Most Advanced Generation III+ Pressurized Water Reactor



Westinghouse AP1000 PWR

Setting the standard with unmatched safety, economic competitiveness and enhanced operations.



Reliable

Operates 24/7/365 – no matter the weather. Proven sites operating across the globe.



Cost Effective

Simplified design means lower construction, operating and maintenance costs.



Sustainable

Provides clean, carbon-free energy.



Safe

Automated passive safety systems reduce need for operator intervention and reduce possibility of error.



Innovative

The first proven Generation III+ pressurized water reactor + passive safety plant.



Ingenious

Keeps core from overheating using natural forces, like gravity, natural circulation and compressed gases



Community

Creates jobs for your community & provides reliable, carbon-free energy.

AP1000[®] Reactor

Advanced, modular reactor, breaking performance records across the operational fleet



Innovative fully passive safety design



Modular design means lower construction costs



Smallest footprint per MWe



Availability and capacity factors >92%



Refueling outage of only 19 days achieved



Sanmen units received a perfect score by WANO

AP1000 Plant Licensing Pedigree

United States / USNRC



- Design Certification under 10CFR52 (2006 & 2011)
- Multiple approvals of utility COL applications (2012)
- Construction inspections (ongoing)

China / NNSA



- PSAR Review / Construction Permits (2009)
- FSAR Review / Fuel Load Permit (2018)

United Kingdom / ONR



- Generic Design Assessment concluded with issuance of Design Acceptance Certificate (2017)

Canada / CNSC



- Pre-project Design Review Phase 2 concluded no fundamental barriers to licensing AP1000 plant design in Canada (2013)



Licensing pedigree of the AP1000 plant design is unmatched by any other technology

AP1000 Simplification

Simplification was a major design objective for the AP1000 plant. The simplified plant design includes overall safety systems, normal operating systems, the control room, construction techniques, and instrumentation and control systems. The innovative AP1000 plant design features:

- ▶ Fewer safety-related valves
- ▶ Less safety-related piping
- ▶ Less control cable
- ▶ Fewer pumps
- ▶ Less seismic building volume

AP1000 Components

Based on nearly 25 years of research and development, the AP1000 plant builds and improves upon the established technology of major components used in current Westinghouse-designed plants. These components include:

- ▶ Steam generators
- ▶ Digital instrumentation and controls
- ▶ Fuel
- ▶ Pressurizers
- ▶ Reactor vessels

AP1000 Safety

Passive-safety systems. Multiple levels of defense. Advanced controls.

The AP1000 pressurized water reactor (PWR) is based on a simple concept: In the event of a design-basis accident, such as a main coolant-pipe break, the plant is designed to achieve and maintain safe shutdown condition without operator action, and without the need for ac power or pumps.

Non-safety
Systems

Passive Safety-
Related Systems

In-vessel Retention
of Core Damage

The AP1000 PWR meets the U.S. NRC deterministic-safety and probabilistic-risk criteria with large margins.

Economic benefits

The AP1000 pressurized water reactor's (PWR) extensive use of modularization of plant construction mitigates cost of financing during the construction phase and the substantial amount of skilled-craft-labor hours needed on site during construction.

Overnight Construction Cost

The AP1000 plant's modular construction design further reduces the construction schedule and the construction risks

Simplified Plant Arrangement

The AP1000 plant has a smaller footprint than an existing nuclear power plant with the same generating capacity.

Improved Plant Operations

The AP1000 pressurized water reactor (PWR) has several design features that improve worker safety and production, as well as availability and capacity factors.

- ▶ 18-month fuel cycle for improved availability and reduced overall fuel cost
- ▶ Significantly reduced maintenance, testing and inspection requirements and staffing
- ▶ Reduced radiation exposure, less plant waste
- ▶ 93 percent availability
- ▶ Sixty-year design lifetime

AP1000 Plant

Grid Stabilization and Wider Decarbonization

▶ District Heating

- Heating for up to 100,000 households from 10% of output
- Replacing hundreds of thousands of tons of coal
- Displacing thousands of tons of soot, SO₂ and NO

▶ Water Production

- Produce up to 1B liters per day of desalinated water using less than 10% of output

▶ Hydrogen Production

- Produce 50 tons of Hydrogen per day from less than 10% of output using High Temperature Electrolysis process

▶ Energy Storage

- Use direct thermal transfer for onsite energy storage to save 15% reactor capacity during low demand and release 115% capacity during peak periods

▶ 1,200 MWe Electricity

- ~10 million metric tons of CO₂ coal emission offset per year
- Fast load-follow capabilities to support variations in demand and provide frequency stabilization

Shaping Tomorrow's Energy Flexible Cogeneration Potential



Modular Approach

Shorter construction schedule – Improved quality – Reduced field work

Factory production of modules



On-site module assembly



Transport Modules



Site Survey and Preparation



Site Construction



Construction and module assembly



Plant Operation



Requires pre-engineering and early procurement – More work done in parallel

AP300™ SMR

The ONLY SMR based on Nth of a Kind Operating Plants



The SMR Promise

What is the best path to deliver on the promise?



Lower
Cost



Easier to
License



Efficient
Construction



Increased
Safety



Quicker
Deployment

AP300 SMR

Only SMR based on deployed, operating & advanced reactor technology



Proven Technology

34 AP1000 reactor-years of safe operations

Based on the fully licensed & operating AP1000 technology.



Advanced Safety

More than **30** years licensing advanced passive technologies with global regulators

We pioneered passive safety systems. AP300 utilizes identical passive safety systems used in the AP1000 reactor to maintain safe shutdown condition.



Readily Deployable

Approximately **0.4** acres needed for safety related buildings

Ultra-compact, simplified design reduces construction timeframes. Maximizes use of established supply chain.



Proven Technology

Leveraging AP1000 technology with demonstrated industry leading reliability



330MWe (990MWt) 1-loop PWR
with demonstrated reliability



Westinghouse AP1000 reactor
passive safety technology



Reduces overall components
creating a simpler plant compared
to other SMRs



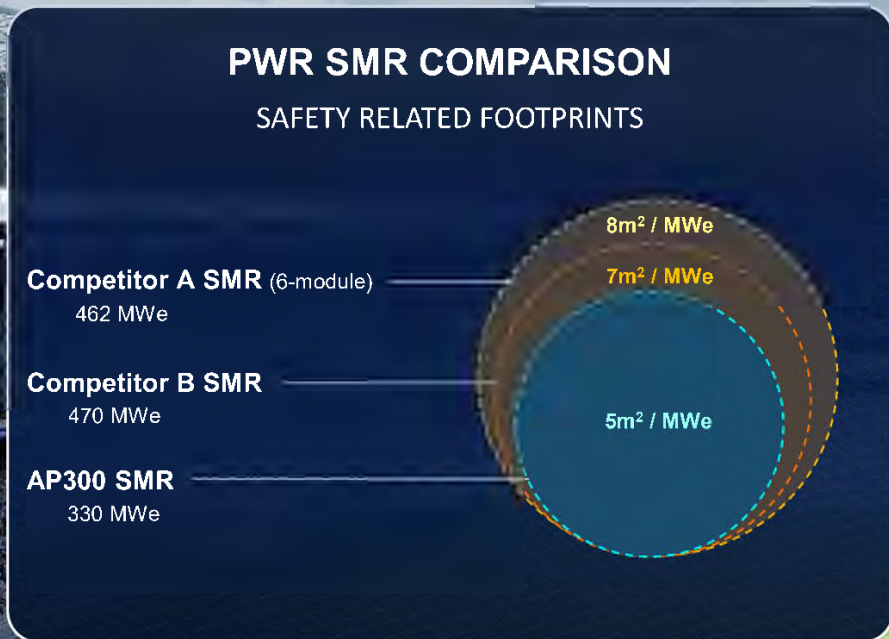
Identical Technology as
AP1000 including:

- | Design & licensing methodologies
- | Major equipment & components
- | Passive safety systems
- | Proven Fuel
- | I&C systems
- | Proven Supply Chain
- | Constructability lessons learned
- | Steel-Composite structural modules
- | O&M procedures & practices
- | Fast load follow capabilities



Ultra Compact Footprint

AP300 SMR's smaller safety related footprint reduces construction, operating & maintenance costs and risks



Passive Safety Pioneers

AP300 SMR uses the identical proven AP1000 fully passive safety systems



Fail Safe

Automatically achieves safe shutdown without the need for operator action



Self Sufficient

Passive approach to safety eliminates the need for backup power & cooling supply



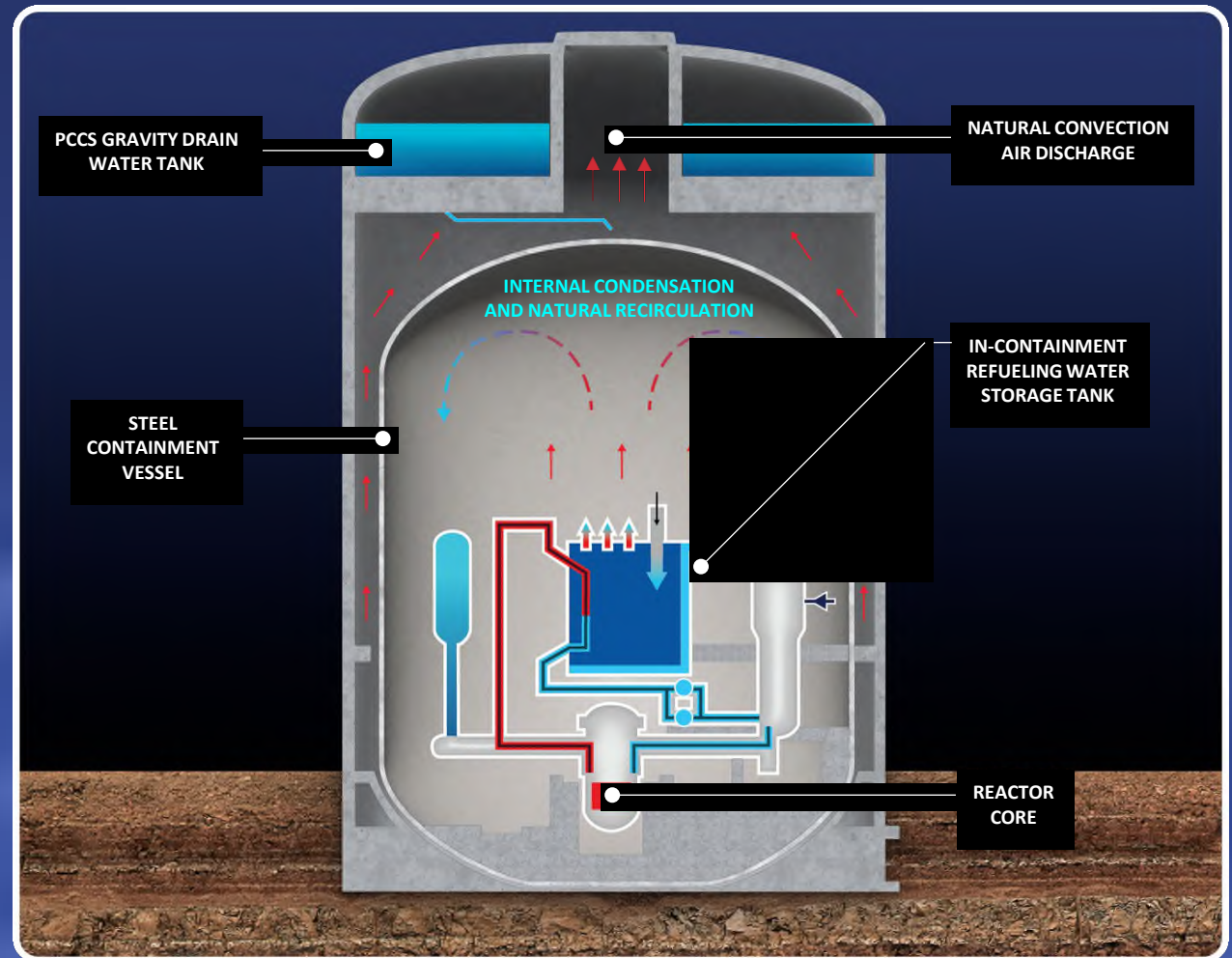
Hazard Proof

Protected by a robust containment designed to withstand extreme external hazards



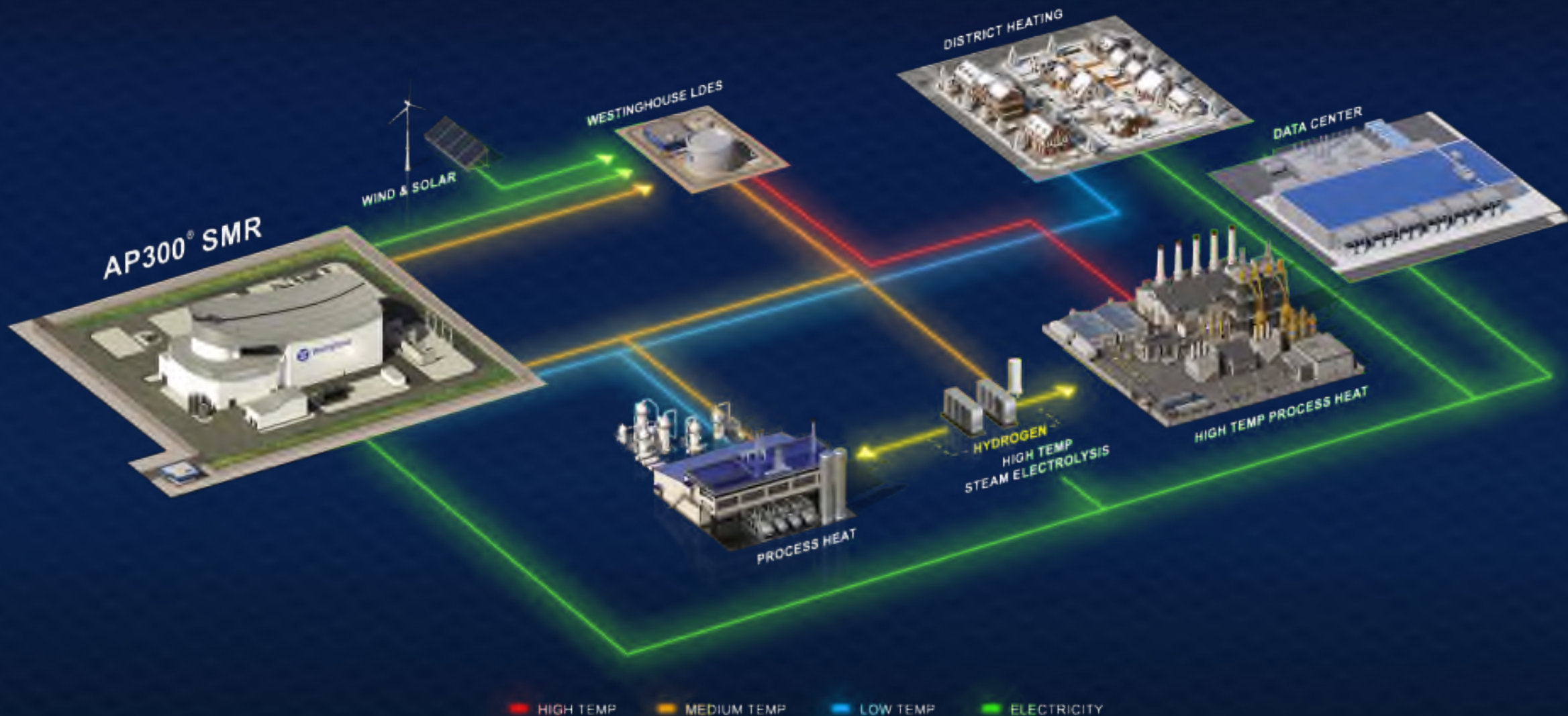
Defense in Depth

Multiple layers of defense for accident mitigation



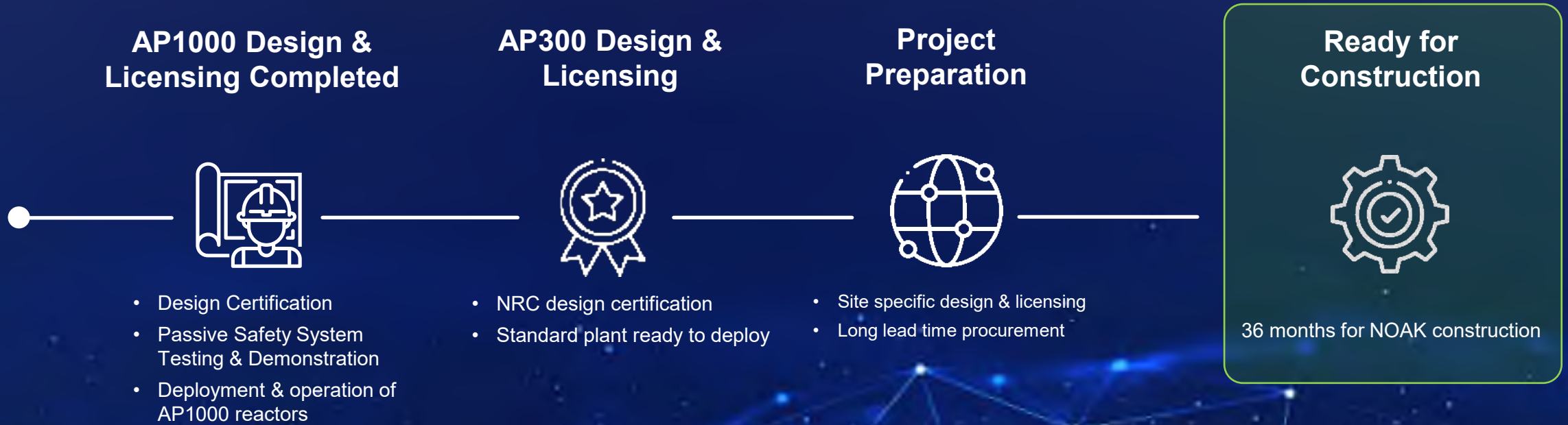
Versatility of Application

AP300 SMR is the backbone of a community clean energy system



AP300 SMR Roadmap

Leverages our AP1000 reactor design and licensing experience to achieve deployment by mid to late 2030's



2023: Conceptual Design Complete & Pre-Submittal Dialogue with US NRC Initiated

2024: Basic Design Initiated

AP300 SMR

The **ONLY** SMR based on Nth of a Kind Operating Plants



Proven Technology



Advanced Safety



Readily Deployable



PTES Solution

Grid Scale Long Duration Energy Storage with unmatched Application Flexibility



Today's Energy Landscape

Long-du

ification

CUSTOMER / INDUSTRY CHALLENGES



Increased deployment of intermittent generation



Mismatched supply and demand



Grid instability due to reduced inertia



Safety/environmental concerns & commodity limitations

ECHOGEN / WESTINGHOUSE ENERGY STORAGE SOLUTIONS



Enables greater deployment of renewables



Low incremental costs of longer duration



Provides characteristics of traditional generation



Uncompromised safety & environmental impact

Westinghouse LDES

Grid-Scale Long Duration Energy Storage with unmatched application flexibility



Cost-Effective

~65% LCOS compared to li-ion batteries

Low cost of capacity across longer duration applications



Ultra Long-Life

Targeting **60** years of technology lifespan with the capability for unlimited cycles

Maintains capacity over time without augmentation.



Safe & Sustainable

100% non-toxic with no hazardous materials in an inherently safer design

Low carbon footprint and fully recyclable end of life

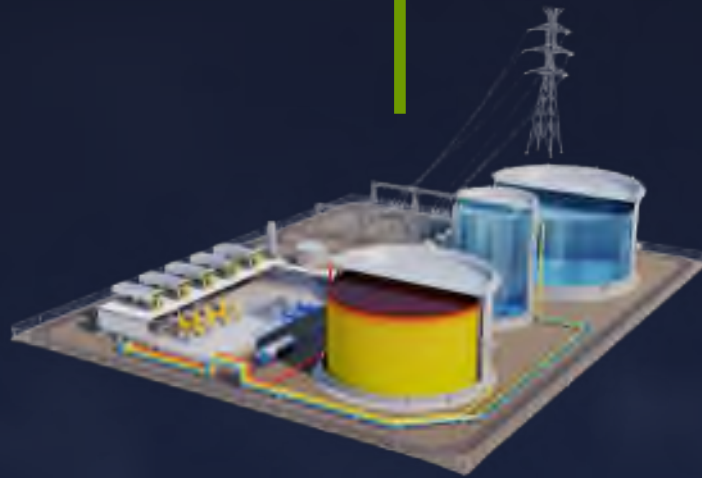


How It Works

Storing electrical energy as a differential of temperature.

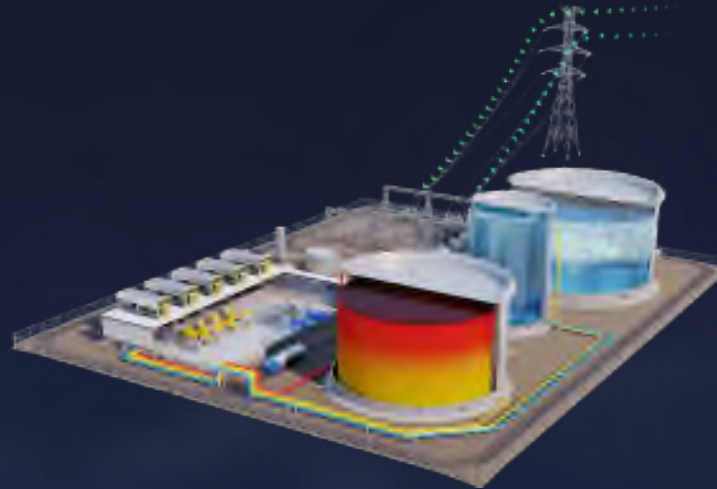
Charging

sCO₂ heat pump cycle consumes grid power to move heat from freezing of water in LTR to heating oil/media in HTR.



Zero Charge

System at a fully discharged state where LTR has chilled water and HTR has warm oil/media.



Discharging

sCO₂ heat engine cycle utilizes stored temperature difference to produce electricity, melting ice & cooling the oil/media.



Full Charge

System at a fully charged state where LTR has ice and HTR has hot oil/media.

Proven Technology

Balancing innovation with proven components to deliver a reliable system

Systems

Generation

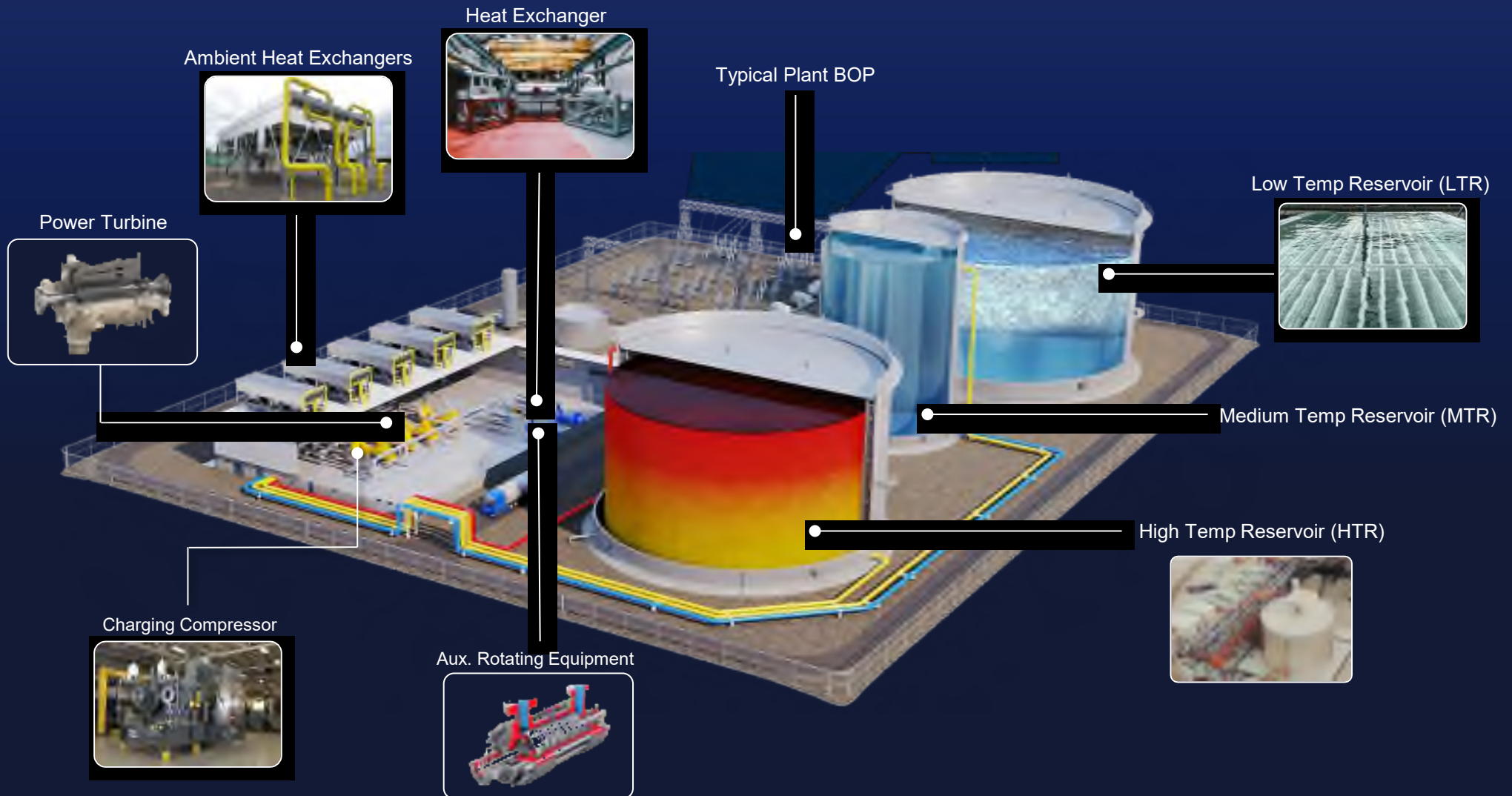


The EPS100 is a commercially available generating system with over 330 hours of operation

Heat Pump



Large pilot scale system used to validate models

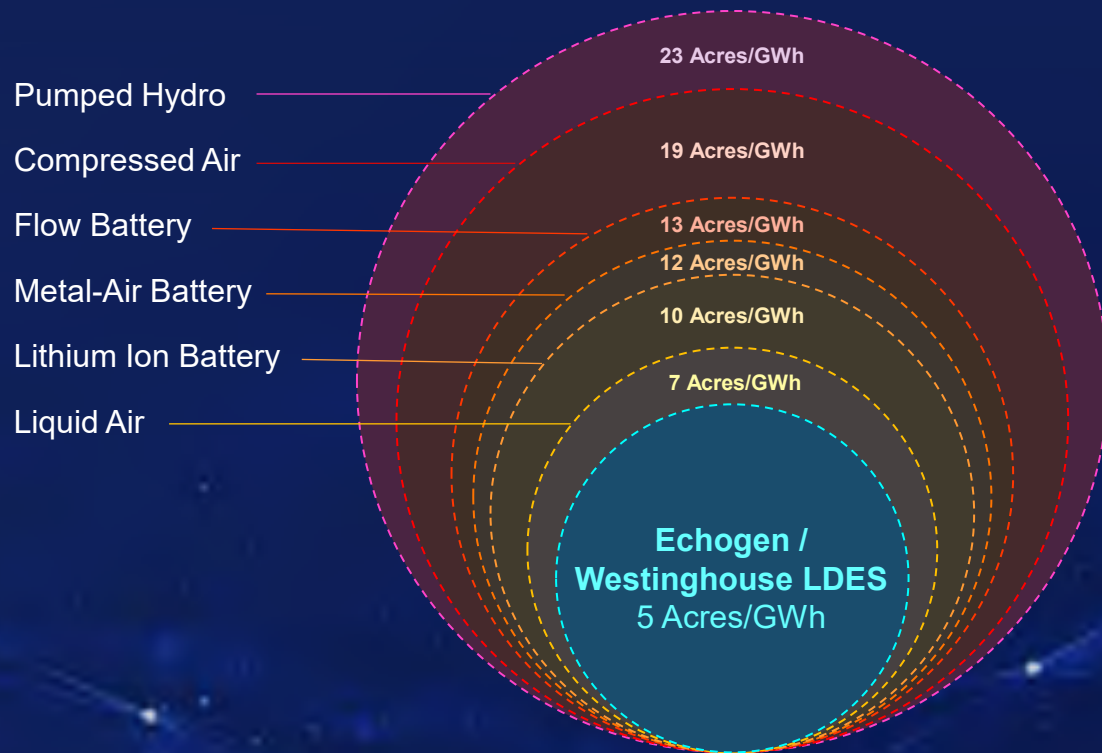


Siting & Sustainability

One of the most compact LDES footprints at ~5 acres for GWh+

Storage Technology Comparison

OVERALL FOOTPRINTS



Sustainability

- No topographical or geologic dependencies
- Can be built anywhere with a fully domestic supply chain
- Non-toxic, non-hazardous materials, low chemical, fire and safety risks
- Low carbon footprint, fully recyclable end of life
- Established & Existing Supply Chain

Grid Level Support

From 8 hours to multiple days of stored capacity & other ancillary services to enable Net Zero Goals

